

# Vision To Action

## Step 1: Write The Vision

By \_\_\_\_\_, I am \_\_\_\_\_  
*(1) who am I?*

\_\_\_\_\_. I \_\_\_\_\_  
*(2)What will you be spending your time doing*

\_\_\_\_\_ for work or making a living? I \_\_\_\_\_  
*(3)Who do your spend your time*

\_\_\_\_\_ with and doing what?

I \_\_\_\_\_  
*(4) where do you live- own home, renting, which country, etc?*

I \_\_\_\_\_  
*(5) How do you feel about your life?*

## Step 2: Vision To Financial Goals

<b>(A) Standard From the Vision</b>	<b>(B) How much money do I need to create this?</b>	<b>(C) How will I acquire it?</b>	<b>(D) What actions do I need to take?</b>

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## Step 3: Make It SMARTER

S	M	A	R	T	E	R
specific	measurable	attainable	realistic	timely	evaluate	readjust

Take one (1) goal from Column C and make it SMART

	Your SMART Goal
<p><b>Specific</b> What specifically do you want to accomplish? What is your specific money target?</p>	
<p><b>Time-bound</b> By when do you want to achieve it?</p>	
<p><b>Attainable</b> What do you need to acquire or give up to get it?</p>	
<p><b>Realistic</b> Can you realistically do this given all that is happening in your life and your other goals?</p>	
<p><b>Measurable</b> Where will it be stored?</p>	

Write your goal here:

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## Step 4: Action Plan

What steps do you need to take to accomplish your goal?

	Action	Deadline
Step 1		
Step 2		
Step 3		
Step 4		

Remain Committed  
Evaluate and Readjust

Keep Going!

